**Winter 18.1.1**

~~18.1.1 -~~ [~~https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B000000A2rR~~](https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B000000A2rR)

~~18.1.1 -~~ [~~https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B000000A2rR~~](https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B000000A2rR)

1. Ticket #16471
   1. ‘sohdr\_\_c
      1. Change page assignment to version 6
   2. ‘soppya\_\_c
      1. Change page assignment to version 2
2. Ticket #16472
   1. ‘icdreq\_\_c
      1. Change page assignment to version 2
   2. ‘poitemvend\_\_c
      1. Change page assignment to version 2
   3. ‘woordop\_\_c
      1. Change page assignment to version 2
3. Ticket #19607
   1. ‘icitmusag\_\_c
      1. De-activate Validation Rules
         1. ‘prdcost\_validation
         2. ‘prdqty\_validation
4. Ticket #18773
   1. ‘rstk.ScriptExecutor.execute('set\_prod\_wotypeind', true);
5. Ticket #19248
   1. ‘rstk.scriptexecutor.execute('set\_poitem\_subdmdsiteind');
6. Ticket #20010
   1. ‘rstk.ScriptExecutor.execute('set\_instempl\_SITE',true);

**Winter 18.2**

~~18.2 -~~ [~~https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B000000A2rM~~](https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B000000A2rM)

~~18.2 -~~ [~~https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B000000A2rM~~](https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B000000A2rM)

1. Ticket #20306 (Matouk Only)
   1. Add new ‘Custom Setting’
      1. Name = ‘autoCompleteSoprod\_minimumChar
      2. Value = 4
2. Ticket #8906
   1. ‘sydefault\_\_c
      1. Change page assignment to version 15
3. Ticket #20389
   1. ‘pjprojwbs\_\_c
      1. Delete Validation Rule
         1. ‘Project\_Charge\_Code\_validation
4. Ticket #20577
   1. Run Scripts
      1. 20577\_menu record\_part1.txt
      2. 20577\_menu record\_part2.txt

**Winter 18.3.1**

18.3.1 - <https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B000000Qvi8>

18.3.1 - <https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B000000Qvi8>

1. Ticket #21154
   1. ‘sohdr\_\_c
      1. Delete Field
         1. ‘rstk\_\_pohdr\_test\_\_c
2. Ticket #21031
   1. 21031\_menu.txt
3. Ticket #21097
   1. 21097\_menu.txt

**Winter 18.4**

18.4 - <https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001cvH>

18.4 - <https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001cvH>

1. Ticket #14998
2. ‘confcompvar\_\_c
   1. New Picklist Value
      1. ‘confcompvar\_source\_\_c
         1. ‘Selection Component Cost
3. Ticket #16650
4. ‘syconfig\_\_c
   1. New Picklist Value
      1. ‘syconfig\_financials\_\_c
         1. ‘Workday
5. Ticket #19878
6. ‘sydefault\_\_c
   1. Change page assignment to version 16
7. Ticket #20674
8. ‘pohdraddr\_\_c
   1. Change page assignment to version 2
9. ‘polineaddr\_\_c
   1. Change page assignment to version 2
10. ‘poloader\_\_c
    1. Change page assignment to version 4
11. ‘soaddr\_\_c
    1. Change page assignment to version 3
12. ‘soapi\_\_c
    1. Change page assignment to version 3
13. ‘sopack\_\_c
    1. Change page assignment to version 3
14. ‘sormaaddr\_\_c
    1. Change page assignment to version 2
15. Ticket #20779
16. ‘sogateway\_\_c
    1. New Picklist value
       1. ‘sogateway\_provider\_\_c

‘Simulation Mode

1. ‘sydatad\_\_c
   1. De-activate Validation Rule
      1. ‘GL\_Account\_company\_must\_match\_PO\_cmpany
2. Ticket #20779 Skip this step for sandboxes if customer is live. All production orgs need to be updated.
3. Edit help settings ‘drplog\_\_c
   1. Choose = ‘objecthelp\_drplog
4. Edit help settings ‘featcat\_\_c
   1. Choose = ‘objecthelp\_featcat
5. Edit help settings ‘icinvrecon\_\_c
   1. Choose = ‘objecthelp\_icinvrecon
6. Edit help settings ‘icixr\_\_c
   1. Choose = ‘objecthelp\_icixr
7. Edit help settings ‘menu\_\_c
   1. Choose = ‘objecthelp\_menu
8. Edit help settings ‘netchange\_\_c
   1. Choose = ‘objecthelp\_netchange
9. Edit help settings ‘objpagesetup\_\_c
   1. Choose = ‘objecthelp\_objpagesetup
10. Edit help settings ‘poloader\_\_c
    1. Choose = ‘objecthelp\_poloader
11. Edit help settings ‘porcptap\_\_c
    1. Choose = ‘objecthelp\_porcptap
12. Edit help settings ‘processlog\_\_c
    1. Choose = ‘objecthelp\_processlog
13. Edit help settings ‘soapi\_\_c
    1. Choose = ‘objecthelp\_soapi
14. Edit help settings ‘socustgateway\_\_c
    1. Choose = ‘objecthelp\_socustgateway
15. Edit help settings ‘sofrtcalc\_\_c
    1. Choose = ‘objecthelp\_sofrtcalc
16. Edit help settings ‘sogateway\_\_c
    1. Choose = ‘objecthelp\_sogateway
17. Edit help settings ‘soline\_\_c
    1. Choose = ‘objecthelp\_soline
18. Edit help settings ‘sydata\_\_c
    1. Choose = ‘objecthelp\_sydata
19. Edit help settings ‘sydatad\_\_c
    1. Choose = ‘objecthelp\_sydatad
20. Edit help settings ‘sydatat\_\_c
    1. Choose = ‘objecthelp\_sydatat
21. Edit help settings ‘syprinter\_\_c
    1. Choose = ‘objecthelp\_syprinter
22. Edit help settings ‘syreqind\_\_c
    1. Choose = ‘objecthelp\_syreqind
23. Edit help settings ‘ttaphdr\_\_c
    1. Choose = ‘objecthelp\_ttaphdr
24. Ticket #21177
    1. New Application Setting
       1. Name = ‘oppquote\_pricedecimals
       2. Value = 4
25. Ticket #20613
    1. ‘rstk.ScriptExecutor.execute('populate\_externalid\_soconppdist', true);
26. Ticket #21118
    1. 21118\_menu.txt

**Winter 18.6**

18.6 - <https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001d02>

18.6 - <https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001d02>

1. Ticket #11434
   1. ‘poitem\_\_c
      1. Change page assignment to version 5
2. Ticket #19362
   1. ‘supitem\_\_c
      1. New Search Filter Fields
         1. Name, Division, Part Number, Part Number Being Replaced, Supplier, Supplier Facility, UN No (Display), US Export Tariff Code, Vendor Part Number, Return Address
3. Ticket #20229
   1. ‘Case\_\_c
      1. Change page assignment to version 2 only to the profiles using the Case-Rootstock layout version 1
   2. ‘quote\_\_c
      1. Change page assignment to version 2 on to the profiles using the Quote-Rootstock layout version 1
4. Ticket #20516
   1. ‘sydefault\_\_c
      1. Change page assignment to version 17
5. Ticket #19995
   1. Run 19995\_menu.txt
6. Ticket #21683
   1. 21683.csv

**Winter 18.7.2**

18.7.2 - <https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B00000063VT>

18.7.2 - <https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B00000063VT>

**Winter 18.8**

18.8 - <https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001d0q>

18.8 - <https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001d0q>

**Winter 18.9**

18.9 - <https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001d2I>

18.9 - <https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001d2I>

1. Ticket # 20157
   1. ‘woorddmd\_\_c
   2. New Picklist Value
      1. ‘woorddmd\_dmdsts\_pl\_\_c
         1. ‘3-Allocated
            1. Values need to be alphabetical
2. Ticket #20501
   1. ‘poline\_\_c
      1. Delete Fields
         1. ‘DoNotPackage6\_\_c
         2. ‘DoNotPackage7\_\_c
         3. ‘DoNotPackage8\_\_c
3. Ticket #21775
   1. ‘sydata\_\_c
      1. New picklist value
         1. ‘sydata\_txntype\_\_c
            1. ‘Deallocate Sales Order Line
4. Ticket #22321
   1. Run 22321\_menu.txt

**Winter 18.10**

18.10.1 - <https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B00000063WC>

18.10.1 - <https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B00000063WC>

1. Ticket #21920
   1. ‘syconfig\_\_c
      1. Delete Fields
         1. ‘Workday User ID
         2. ‘Workday User Password
2. Ticket #22368
   1. ‘pohdr\_\_c
      1. Delete Fields
         1. ‘DoNotPackage7\_\_c
         2. ‘DoNotPackage8\_\_c
         3. ‘DoNotPackage9\_\_c

**Winter 18.11**

18.11 - <https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001d57>

18.11 - <https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001d57>

1. sydata\_\_c.object
   1. New Picklist Value
      1. ‘sydata\_txntype\_\_c
      2. ‘Loc Add

**Winter 18.12**

18.12 - <https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001d5g>

18.12 - <https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001d5g>

1. Ticket #18833

a. Add custom settings

1. Name = deleteIcitemsiteprojWhenZeroQty

Value = false

Description = Delete icitemsiteproj when quantity becomes 0

2. Name = deleteIcitemprojWhenZeroQty

Value = true

Description = Delete icitemproj when quantity becomes 0

**Winter 18.13**

18.13 – <https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001d5v>

18.13 - <https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001d5v>

* + - 1. Ticket #21322
         1. ‘sydefault\_\_c

Change page layout version to version 18

**Winter 18.14**

18.14 - <https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001d6o>

18.14 - <https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001d6o>

1. Ticket #22341

1. ‘sydatat\_\_c
   1. New Picklist Value
      1. ‘sydata\_txntype\_\_c
         1. ‘Item Change of Serial

**Winter 18.15**

18.15 - <https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001d7m>

18.15 - <https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001d7m>

**Winter 18.16**

18.16 - <https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001dCE>

18.16 - <https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001dCE>

1. Ticket #20601
   1. ‘socustcust\_\_c
      1. Delete Validation Rules
         1. ‘Primary\_Customer
         2. ‘Secondary\_Customer
2. Ticket #22450
   1. ‘sohdr\_\_c
      1. Delete Validation Rule
         1. ‘Sales\_Order\_Number\_Not\_Null
3. Ticket #22529
   1. ‘poagpq\_\_c
      1. Delete Validation Rule
         1. ‘SO\_Agreement\_Item\_Detail
4. Ticket #22441
   1. ‘rtwcgwc\_\_c
      1. Change page layout assignment to version 2
5. Ticket #21929
   1. 21929\_menu.txt
6. Ticket #21951
   1. ‘rstk.ScriptExecutor.execute('set\_pjprojwbscst\_values\_from\_child\_records');

**Winter 18.17**

18.17 - <https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001dCJ>

18.17 - <https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001dCJ>

1. Ticket #22206
   1. ‘soship\_\_c
      1. Delete Validation Rule
         1. ‘Cannot\_change\_Customer
2. Ticket #22861
   1. ‘rstk.ScriptExecutor.execute('set\_confdcomp\_pricehr', true);
3. Ticket #22966
   1. ‘rstk.ScriptExecutor.execute('set\_confcomp\_pricehr', true);

**Winter 18.18**

18.18 - https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001dE5

18.18 - https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001dE5

1. Ticket #23116
   1. ‘confcomp\_\_c
   2. Disable validation rule: ‘Labor\_Operation\_Run\_Type

**Winter 18.19**

18.19 – <https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001dEo>

18.19 – <https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001dEo>

1. Ticket #22080

1. ‘sydefault\_\_c
   1. Change page layout assignment to version 19

**Winter 18.20**

18.20 - <https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001dF3>

* 1. - <https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001dF3>
     + 1. Ticket #22239
          1. Product2-Rootstock Product Layout%2Ev2.layout

Only Change page layout assignment to version 2 if the profile is using the Rootstock layout version

* + - 1. Ticket #23005
         1. ‘usrmobiprofile\_\_c

Change page assignment to version 4

**Winter 18.21**

* 1. - <https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001dHO>
  2. - <https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001dHO>

Ticket #22105

‘sydefault\_\_c

Change page layout assignment to version 20

2. Ticket #22630 \*\*\*\* University Furnishings ONLY \*\*\*\*

1. Add ‘custom settings’ to default
   1. Click ‘Custom Settings’ 🡪 Click on ‘default’ 🡪Click ‘New’
2. ‘sydefault\_intacctsoinvft
   1. Data Type = Checkbox
   2. Field Label = Intacct SO Inv Freight/Tax as Subtotals
   3. Field Name = sydefault\_intacctsoinvft
3. ‘sydefault\_intacctpotype
   1. Data Type = Text
   2. Field Label = Intacct Purchase Order Transaction Type
   3. Field Name = sydefault\_intacctpotype
   4. Length = 30
4. ‘sydefault\_intacctpotax
   1. Data Type = Text
   2. Field Label = Intacct PO Tax Subtotal Description
   3. Field Name = sydefault\_intacctpotax
   4. Length = 30
5. ‘sydefault\_intacctpofreight
   1. Data Type = Text
   2. Field Label = Intacct PO Freight Subtotal Description
   3. Field Name = sydefault\_intacctpofreight
   4. Length = 30
6. ‘sydefault\_intacctpoinv
   1. Data Type = Checkbox
   2. Field Label = Export Intacct Payables Invoices as PO
   3. Field Name = sydefault\_intacctpoinv

**~~Winter 18.22~~**

* 1. ~~-~~ ~~<https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001dVd>~~

~~18.22 -~~ [~~https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001dVd~~](https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001dVd)

**~~Winter 18.23~~**

* 1. ~~-~~ [~~https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001dXZ~~](https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001dXZ)

~~18.23 -~~ [~~https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001dXZ~~](https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001dXZ)

**Winter 18.24 – Includes 18.22 & 18.23**

18.24 - <https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001dYS>  
18.24 - <https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001dYS>

* + - 1. Ticket #22524
         1. ‘poline\_\_c

Picklist Value Label Changes

‘poline\_ordsts\_\_c

Change Label on picklist values only

7-Line Item Received 🡪 7-Line Item Partially Received

8-All Line Items Received 🡪 8-Line Item Fully Received

* + - 1. Ticket #22610
         1. ‘inspord\_\_c

New picklist value

‘inspord\_status\_\_c

‘Pending

* + - 1. Ticket #22714
         1. ‘icdmdpickloc\_\_c

Change Page Layout assignment to version 2

* + - * 1. ‘porcptap\_\_c

Change Page Layout assignment to version 2

* + - * 1. ‘ttaphdr\_\_c

Change Page Layout assignment to version 3

* + - 1. Ticket #22714
         1. ‘povendpoaddr\_\_c

Delete Validation Rule

‘Validate\_State

* + - 1. Ticket #23124
         1. ‘rstk.ScriptExecutor.execute('fix\_iccomcod\_stdcostupdind', true);
      2. Ticket #23467 Only on Rootstock Financials Customers

1. ‘rstk\_\_poitem\_\_c[] toUpdate = [select id from rstk\_\_poitem\_\_c where rstk\_\_poitem\_dowhtind\_\_c = false limit 5000];  
   if (toUpdate.size() == 0) {  
      system.debug(logginglevel.info, '\*\*\*\*\*\*\*\*\*\*NO MORE RECORDS FOUND');  
   } else {  
      for (rstk\_\_poitem\_\_c poitem : toUpdate) {  
         poitem.rstk\_\_poitem\_dowhtind\_\_c = true;  
         poitem.rstk\_\_triggeroptions\_\_c = '{"ST":"1","SAE":"1"}';  
      }  
      //update toUpdate;  
      system.debug(logginglevel.info, '\*\*\*\*\*\*\*\*\*\*' + toUpdate.size() + ' POITEM RECORDS UPDATED');  
   }

**Winter 18.25**

18.25.2 - https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B000000Qvw0

18.25.2 - https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B000000Qvw0

1. Ticket #22794
   1. ‘poaphdr\_\_c
      1. De-activate Picklist Value
         1. ‘poaphdr\_apmatchind\_\_c
            1. ‘Manual Match
2. Ticket #23888
   1. ‘icitemsiteproj\_\_c
      1. Change page layout version to version 2
3. Ticket #22921
   1. ‘rstk.ScriptExecutor.execute('set\_poship\_Container',true);
4. **Ticket #21038 Summit Bodyworks Only**
   1. **Create Custom Button**
      1. **‘Quote - Salesforce CPQ**
         1. **Label :Create Rootstock Quote / Order**
         2. **Name Create\_Rootstock\_Quote\_Order**
         3. **Behavior Execute JavaScript Display Type Detail Page Button**

**Copy and paste below in Execute JavaScript Box:**

**//This script is used in a custom button on the Salesforce Opportunity page**  
**//Label: Create Rootstock Quote / Order**  
**//Display Type: Detail Page Button**  
**//Behavior: Execute Javascript**  
**//Content Source: OnClick JavaScript**

**{!REQUIRESCRIPT("/soap/ajax/28.0/connection.js")}**  
**var result = sforce.connection.describeGlobal();**  
**var sobjects = result.getArray("sobjects");**  
**if (sobjects.length == 0) { sobjects = result.getArray("types"); }**  
**var re = /([A-Za-z0-9]+)?(\_\_)?(icixr\_\_c)/;**  
**var prefix = '';**  
**for (var i=0; i<sobjects.length; i++) {**  
**var mData = re.exec(sobjects[i]);**  
**if (mData ==null) continue;**  
**if (mData[3] == 'icixr\_\_c') {**  
**prefix = mData[1]==null?'':(mData[1]+mData[2]);**  
**break;**  
**}**  
**}**  
**parent.location.href="/apex/"+prefix+"createsalesorderfrom?isFromCPQ=true&fromid={!Quote.Id}"**

**Winter 18.26**

18.26.1 - <https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B000000VCrt>

18.26.1 - <https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B000000VCrt>

1. Ticket #12451
   1. ‘wocst\_\_c
      1. Edit Page Layout
         1. Add ‘WO Non-Inventory Comps’ Related List
      2. Edit ‘WO Non-Inventory Comps’ Related List
         1. Uncheck ‘New’ checkbox under ‘Buttons Tab’
2. ~~Ticket #23764~~
   1. ~~‘poitem\_\_c~~
      1. ~~Activate Validation Rule~~
         1. ~~‘Validate\_ItemDiv~~

**Winter 18.27**

18.27 - <https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001dbq>

18.27 - <https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001dbq>

**Winter 18.28**

18.28 - <https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001ddN>

18.28 - <https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001ddN>

**Winter 18.30**

18.30 - <https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001df9>

18.30 - <https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001df9>

1. Ticket #23766
   1. ‘sydata\_\_c
      1. Deactivate Picklist value
         1. ‘sydata\_txntype\_\_c
            1. ‘PO AP Match
2. Ticket #24098
   1. ‘poitem\_\_c
      1. De-activate validation rule
         1. ‘Validate\_ItemDiv
3. Ticket #24167
   1. Run Script
      1. ‘rstk.ScriptExecutor.execute('set\_sohdr\_sohdrext', true);
4. Ticket #24179
   1. Run Script
      1. ‘rstk.ScriptExecutor.execute('set\_sorma\_uomcf', true);
5. Ticket #24531
   1. Run Script
      1. ‘rstk.ScriptExecutor.execute('set\_indx\_locsec');
6. Ticket #24584 Production Orgs Only
   1. Delete Remote Site Setting
      1. Xignite Remote Site Setting
         1. Delete if created and last modified by RS Support