**Winter 18.1.1**

~~18.1.1 - https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B000000A2rR~~

~~18.1.1 - https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B000000A2rR~~

• Ticket #16471

• ‘sohdr\_\_c

• Change page assignment to version 6

• ‘soppya\_\_c

• Change page assignment to version 2

• Ticket #16472

• ‘icdreq\_\_c

• Change page assignment to version 2

• ‘poitemvend\_\_c

• Change page assignment to version 2

• ‘woordop\_\_c

• Change page assignment to version 2

• Ticket #19607

• ‘icitmusag\_\_c

• De-activate Validation Rules

• ‘prdcost\_validation

• ‘prdqty\_validation

• Ticket #18773

• ‘rstk.ScriptExecutor.execute('set\_prod\_wotypeind', true);

• Ticket #19248

• ‘rstk.scriptexecutor.execute('set\_poitem\_subdmdsiteind');

• Ticket #20010

• ‘rstk.ScriptExecutor.execute('set\_instempl\_SITE',true);

**Winter 18.2**

~~18.2 - https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B000000A2rM~~

~~18.2 - https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B000000A2rM~~

• Ticket #20306 (Matouk Only)

• Add new ‘Custom Setting’

• Name = ‘autoCompleteSoprod\_minimumChar

• Value = 4

• Ticket #8906

• ‘sydefault\_\_c

• Change page assignment to version 15

• Ticket #20389

• ‘pjprojwbs\_\_c

• Delete Validation Rule

• ‘Project\_Charge\_Code\_validation

• Ticket #20577

• Run Scripts

• 20577\_menu record\_part1.txt

• 20577\_menu record\_part2.txt

**Winter 18.3.1**

18.3.1 - https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B000000Qvi8

18.3.1 - https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B000000Qvi8

• Ticket #21154

• ‘sohdr\_\_c

• Delete Field

• ‘rstk\_\_pohdr\_test\_\_c

• Ticket #21031

• 21031\_menu.txt

• Ticket #21097

• 21097\_menu.txt

**Winter 18.4**

18.4 - https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001cvH

18.4 - https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001cvH

• Ticket #14998

• ‘confcompvar\_\_c

• New Picklist Value

• ‘confcompvar\_source\_\_c

• ‘Selection Component Cost

• Ticket #16650

• ‘syconfig\_\_c

• New Picklist Value

• ‘syconfig\_financials\_\_c

• ‘Workday

• Ticket #19878

• ‘sydefault\_\_c

• Change page assignment to version 16

• Ticket #20674

• ‘pohdraddr\_\_c

• Change page assignment to version 2

• ‘polineaddr\_\_c

• Change page assignment to version 2

• ‘poloader\_\_c

• Change page assignment to version 4

• ‘soaddr\_\_c

• Change page assignment to version 3

• ‘soapi\_\_c

• Change page assignment to version 3

• ‘sopack\_\_c

• Change page assignment to version 3

• ‘sormaaddr\_\_c

• Change page assignment to version 2

• Ticket #20779

• ‘sogateway\_\_c

• New Picklist value

• ‘sogateway\_provider\_\_c

• ‘Simulation Mode

• ‘sydatad\_\_c

• De-activate Validation Rule

• ‘GL\_Account\_company\_must\_match\_PO\_cmpany

• Ticket #20779 Skip this step for sandboxes if customer is live. All production orgs need to be updated.

• Edit help settings ‘drplog\_\_c

• Choose = ‘objecthelp\_drplog

• Edit help settings ‘featcat\_\_c

• Choose = ‘objecthelp\_featcat

• Edit help settings ‘icinvrecon\_\_c

• Choose = ‘objecthelp\_icinvrecon

• Edit help settings ‘icixr\_\_c

• Choose = ‘objecthelp\_icixr

• Edit help settings ‘menu\_\_c

• Choose = ‘objecthelp\_menu

• Edit help settings ‘netchange\_\_c

• Choose = ‘objecthelp\_netchange

• Edit help settings ‘objpagesetup\_\_c

• Choose = ‘objecthelp\_objpagesetup

• Edit help settings ‘poloader\_\_c

• Choose = ‘objecthelp\_poloader

• Edit help settings ‘porcptap\_\_c

• Choose = ‘objecthelp\_porcptap

• Edit help settings ‘processlog\_\_c

• Choose = ‘objecthelp\_processlog

• Edit help settings ‘soapi\_\_c

• Choose = ‘objecthelp\_soapi

• Edit help settings ‘socustgateway\_\_c

• Choose = ‘objecthelp\_socustgateway

• Edit help settings ‘sofrtcalc\_\_c

• Choose = ‘objecthelp\_sofrtcalc

• Edit help settings ‘sogateway\_\_c

• Choose = ‘objecthelp\_sogateway

• Edit help settings ‘soline\_\_c

• Choose = ‘objecthelp\_soline

• Edit help settings ‘sydata\_\_c

• Choose = ‘objecthelp\_sydata

• Edit help settings ‘sydatad\_\_c

• Choose = ‘objecthelp\_sydatad

• Edit help settings ‘sydatat\_\_c

• Choose = ‘objecthelp\_sydatat

• Edit help settings ‘syprinter\_\_c

• Choose = ‘objecthelp\_syprinter

• Edit help settings ‘syreqind\_\_c

• Choose = ‘objecthelp\_syreqind

• Edit help settings ‘ttaphdr\_\_c

• Choose = ‘objecthelp\_ttaphdr

• Ticket #21177

• New Application Setting

• Name = ‘oppquote\_pricedecimals

• Value = 4

• Ticket #20613

• ‘rstk.ScriptExecutor.execute('populate\_externalid\_soconppdist', true);

• Ticket #21118

• 21118\_menu.txt

**Winter 18.6**

18.6 - https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001d02

18.6 - https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001d02

• Ticket #11434

• ‘poitem\_\_c

• Change page assignment to version 5

• Ticket #19362

• ‘supitem\_\_c

• New Search Filter Fields

• Name, Division, Part Number, Part Number Being Replaced, Supplier, Supplier Facility, UN No (Display), US Export Tariff Code, Vendor Part Number, Return Address

• Ticket #20229

• ‘Case\_\_c

• Change page assignment to version 2 only to the profiles using the Case-Rootstock layout version 1

• ‘quote\_\_c

• Change page assignment to version 2 on to the profiles using the Quote-Rootstock layout version 1

• Ticket #20516

• ‘sydefault\_\_c

• Change page assignment to version 17

• Ticket #19995

• Run 19995\_menu.txt

• Ticket #21683

• 21683.csv

**Winter 18.7.2**

18.7.2 - https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B00000063VT

18.7.2 - https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B00000063VT

**Winter 18.8**

18.8 - https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001d0q

18.8 - https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001d0q

**Winter 18.9**

18.9 - https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001d2I

18.9 - https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001d2I

• Ticket # 20157

• ‘woorddmd\_\_c

• New Picklist Value

• ‘woorddmd\_dmdsts\_pl\_\_c

• ‘3-Allocated

• Values need to be alphabetical

• Ticket #20501

• ‘poline\_\_c

• Delete Fields

• ‘DoNotPackage6\_\_c

• ‘DoNotPackage7\_\_c

• ‘DoNotPackage8\_\_c

• Ticket #21775

• ‘sydata\_\_c

• New picklist value

• ‘sydata\_txntype\_\_c

• ‘Deallocate Sales Order Line

• Ticket #22321

• Run 22321\_menu.txt

**Winter 18.10**

18.10.1 - https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B00000063WC

18.10.1 - https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B00000063WC

• Ticket #21920

• ‘syconfig\_\_c

• Delete Fields

• ‘Workday User ID

• ‘Workday User Password

• Ticket #22368

• ‘pohdr\_\_c

• Delete Fields

• ‘DoNotPackage7\_\_c

• ‘DoNotPackage8\_\_c

• ‘DoNotPackage9\_\_c

**Winter 18.11**

18.11 - https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001d57

18.11 - https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001d57

• sydata\_\_c.object

• New Picklist Value

• ‘sydata\_txntype\_\_c

• ‘Loc Add

**Winter 18.12**

18.12 - https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001d5g

18.12 - https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001d5g

1. Ticket #18833

a. Add custom settings

1. Name = deleteIcitemsiteprojWhenZeroQty

Value = false

Description = Delete icitemsiteproj when quantity becomes 0

2. Name = deleteIcitemprojWhenZeroQty

Value = true

Description = Delete icitemproj when quantity becomes 0

**Winter 18.13**

18.13 – https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001d5v

18.13 - https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001d5v

• Ticket #21322

• ‘sydefault\_\_c

• Change page layout version to version 18

**Winter 18.14**

18.14 - https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001d6o

18.14 - https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001d6o

1. Ticket #22341

• ‘sydatat\_\_c

• New Picklist Value

• ‘sydata\_txntype\_\_c

• ‘Item Change of Serial

**Winter 18.15**

18.15 - https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001d7m

18.15 - https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001d7m

**Winter 18.16**

18.16 - https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001dCE

18.16 - https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001dCE

• Ticket #20601

• ‘socustcust\_\_c

• Delete Validation Rules

• ‘Primary\_Customer

• ‘Secondary\_Customer

• Ticket #22450

• ‘sohdr\_\_c

• Delete Validation Rule

• ‘Sales\_Order\_Number\_Not\_Null

• Ticket #22529

• ‘poagpq\_\_c

• Delete Validation Rule

• ‘SO\_Agreement\_Item\_Detail

• Ticket #22441

• ‘rtwcgwc\_\_c

• Change page layout assignment to version 2

• Ticket #21929

• 21929\_menu.txt

• Ticket #21951

• ‘rstk.ScriptExecutor.execute('set\_pjprojwbscst\_values\_from\_child\_records');

**Winter 18.17**

18.17 - https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001dCJ

18.17 - https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001dCJ

• Ticket #22206

• ‘soship\_\_c

• Delete Validation Rule

• ‘Cannot\_change\_Customer

• Ticket #22861

• ‘rstk.ScriptExecutor.execute('set\_confdcomp\_pricehr', true);

• Ticket #22966

• ‘rstk.ScriptExecutor.execute('set\_confcomp\_pricehr', true);

**Winter 18.18**

18.18 - https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001dE5

18.18 - https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001dE5

• Ticket #23116

• ‘confcomp\_\_c

• Disable validation rule: ‘Labor\_Operation\_Run\_Type

**Winter 18.19**

18.19 – https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001dEo

18.19 – https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001dEo

1. Ticket #22080

• ‘sydefault\_\_c

• Change page layout assignment to version 19

**Winter 18.20**

18.20 - https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001dF3

• - https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001dF3

• Ticket #22239

• Product2-Rootstock Product Layout%2Ev2.layout

• Only Change page layout assignment to version 2 if the profile is using the Rootstock layout version

• Ticket #23005

• ‘usrmobiprofile\_\_c

• Change page assignment to version 4

**Winter 18.21**

• - https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001dHO

• - https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001dHO

• Ticket #22105

• ‘sydefault\_\_c

• Change page layout assignment to version 20

2. Ticket #22630 \*\*\*\* University Furnishings ONLY \*\*\*\*

• Add ‘custom settings’ to default

• Click ‘Custom Settings’ Click on ‘default’ Click ‘New’

• ‘sydefault\_intacctsoinvft

• Data Type = Checkbox

• Field Label = Intacct SO Inv Freight/Tax as Subtotals

• Field Name = sydefault\_intacctsoinvft

• ‘sydefault\_intacctpotype

• Data Type = Text

• Field Label = Intacct Purchase Order Transaction Type

• Field Name = sydefault\_intacctpotype

• Length = 30

• ‘sydefault\_intacctpotax

• Data Type = Text

• Field Label = Intacct PO Tax Subtotal Description

• Field Name = sydefault\_intacctpotax

• Length = 30

• ‘sydefault\_intacctpofreight

• Data Type = Text

• Field Label = Intacct PO Freight Subtotal Description

• Field Name = sydefault\_intacctpofreight

• Length = 30

• ‘sydefault\_intacctpoinv

• Data Type = Checkbox

• Field Label = Export Intacct Payables Invoices as PO

• Field Name = sydefault\_intacctpoinv

**~~Winter 18.22~~**

• ~~- https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001dVd~~

~~18.22 - https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001dVd~~

**~~Winter 18.23~~**

• ~~- https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001dXZ~~

~~18.23 - https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001dXZ~~

**Winter 18.24 – Includes 18.22 & 18.23**

18.24 - https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001dYS  
18.24 - https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001dYS

• Ticket #22524

• ‘poline\_\_c

• Picklist Value Label Changes

• ‘poline\_ordsts\_\_c

• Change Label on picklist values only

• 7-Line Item Received 7-Line Item Partially Received

• 8-All Line Items Received 8-Line Item Fully Received

• Ticket #22610

• ‘inspord\_\_c

• New picklist value

• ‘inspord\_status\_\_c

• ‘Pending

• Ticket #22714

• ‘icdmdpickloc\_\_c

• Change Page Layout assignment to version 2

• ‘porcptap\_\_c

• Change Page Layout assignment to version 2

• ‘ttaphdr\_\_c

• Change Page Layout assignment to version 3

• Ticket #22714

• ‘povendpoaddr\_\_c

• Delete Validation Rule

• ‘Validate\_State

• Ticket #23124

• ‘rstk.ScriptExecutor.execute('fix\_iccomcod\_stdcostupdind', true);

• Ticket #23467 Only on Rootstock Financials Customers

• ‘rstk\_\_poitem\_\_c[] toUpdate = [select id from rstk\_\_poitem\_\_c where rstk\_\_poitem\_dowhtind\_\_c = false limit 5000];  
if (toUpdate.size() == 0) {  
   system.debug(logginglevel.info, '\*\*\*\*\*\*\*\*\*\*NO MORE RECORDS FOUND');  
} else {  
   for (rstk\_\_poitem\_\_c poitem : toUpdate) {  
      poitem.rstk\_\_poitem\_dowhtind\_\_c = true;  
      poitem.rstk\_\_triggeroptions\_\_c = '{"ST":"1","SAE":"1"}';  
   }  
   //update toUpdate;  
   system.debug(logginglevel.info, '\*\*\*\*\*\*\*\*\*\*' + toUpdate.size() + ' POITEM RECORDS UPDATED');  
}

**Winter 18.25**

18.25.2 - https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B000000Qvw0

18.25.2 - https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B000000Qvw0

• Ticket #22794

• ‘poaphdr\_\_c

• De-activate Picklist Value

• ‘poaphdr\_apmatchind\_\_c

• ‘Manual Match

• Ticket #23888

• ‘icitemsiteproj\_\_c

• Change page layout version to version 2

• Ticket #22921

• ‘rstk.ScriptExecutor.execute('set\_poship\_Container',true);

**• Ticket #21038** Summit Bodyworks Only

**• Create Custom Button**

**• ‘Quote - Salesforce CPQ**

**• Label :Create Rootstock Quote / Order**

**• Name Create\_Rootstock\_Quote\_Order**

**• Behavior Execute JavaScript Display Type Detail Page Button**

**Copy and paste below in Execute JavaScript Box:**

//This script is used in a custom button on the Salesforce Opportunity page   
//Label: Create Rootstock Quote / Order   
//Display Type: Detail Page Button   
//Behavior: Execute Javascript   
//Content Source: OnClick JavaScript

{!REQUIRESCRIPT("/soap/ajax/28.0/connection.js")}   
var result = sforce.connection.describeGlobal();   
var sobjects = result.getArray("sobjects");   
if (sobjects.length == 0) { sobjects = result.getArray("types"); }   
var re = /([A-Za-z0-9]+)?(\_\_)?(icixr\_\_c)/;   
var prefix = '';   
for (var i=0; i<sobjects.length; i++) {   
var mData = re.exec(sobjects[i]);   
if (mData ==null) continue;   
if (mData[3] == 'icixr\_\_c') {   
prefix = mData[1]==null?'':(mData[1]+mData[2]);   
break;   
}   
}   
parent.location.href="/apex/"+prefix+"createsalesorderfrom?isFromCPQ=true&fromid={!Quote.Id}"

**Winter 18.26**

18.26.1 - https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B000000VCrt

18.26.1 - https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B000000VCrt

• Ticket #12451

• ‘wocst\_\_c

• Edit Page Layout

• Add ‘WO Non-Inventory Comps’ Related List

• Edit ‘WO Non-Inventory Comps’ Related List

• Uncheck ‘New’ checkbox under ‘Buttons Tab’

• ~~Ticket #23764~~

• ~~‘poitem\_\_c~~

• ~~Activate Validation Rule~~

• ~~‘Validate\_ItemDiv~~

**Winter 18.27**

18.27 - https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001dbq

18.27 - https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001dbq

**Winter 18.28**

18.28 - https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001ddN

18.28 - https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001ddN

**Winter 18.30**

18.30 - https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001df9

18.30 - https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001df9

• Ticket #23766

• ‘sydata\_\_c

• Deactivate Picklist value

• ‘sydata\_txntype\_\_c

• ‘PO AP Match

• Ticket #24098

• ‘poitem\_\_c

• De-activate validation rule

• ‘Validate\_ItemDiv

• Ticket #24167

• Run Script

• ‘rstk.ScriptExecutor.execute('set\_sohdr\_sohdrext', true);

• Ticket #24179

• Run Script

• ‘rstk.ScriptExecutor.execute('set\_sorma\_uomcf', true);

• Ticket #24531

• Run Script

• ‘rstk.ScriptExecutor.execute('set\_indx\_locsec');

• Ticket #24584 Production Orgs Only

• Delete Remote Site Setting

• Xignite Remote Site Setting

• Delete if created and last modified by RS Support

**Winter 18.32**

18.32 - https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001dm0

18.32 - https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001dm0

1. Ticket #24927

⁃ ‘icitmusag\_\_c

• De-activate Validation Rule

⁃ ‘Invalid Fiscal Year. Value must be between 2000 and 2199

**Winter 18.33**

18.33 - https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001dtq

18.33 - https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001dtq

1. Ticket #25034

⁃ ‘sydefault\_\_c

⁃ Change page layout assignment to version 21

**Winter 18.35**

18.35 - https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001dw6

18.35 - https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B0000001dw6

1. Ticket #24461

⁃ 24461 menu script.txt

2. Ticket 34763

⁃ Custom Setting

⁃ Name = locloc\_useNewCodeForSydatat

⁃ Value = true

⁃ Description = Use new code for Inventory Transfers